

Lawyers Professional Liability Questionnaire – Premium Indication (FOR NON BINDING PREMIUM INDICATION)

Applicant Information

Name of Firm:			
Address:			
City:	County:	State:	Zip Code:
Telephone:	Fax:	Email:	
Website: http://			
Date firm established:	(mm/dd/yyyy)	Gross Billings (Estimated Current): \$	

Insurance History

Current insurance company:	
Expiration date:	(mm/dd/yyyy)
Retroactive date of current policy:	(mm/dd/yyyy)
Date of first continuous claims-made coverage:	(mm/dd/yyyy)
Current annual premium: \$	
Expiring policy limits: \$	
Claim expense outside policy limit:	Currently Have <input type="checkbox"/> Interested In <input type="checkbox"/>
Expiring deductible: \$	
Deductible not apply to claim expenses:	Currently Have <input type="checkbox"/> Interested In <input type="checkbox"/>

Number Of Attorneys and Years With Applicant

# Of Years With Firm	# of Attorneys (Exc. Of Counsels)	# of Part Time Attorneys (Exc. Of Counsels)
5+		
4		
3		
2		
1		
< 6 months		
Total Attorneys		
# Of Counsel		
# Support Staff		

Note: Part-time is less than 30 hours per week.

Internal Controls

Dual Docket System? Yes No Conflict of Interest Avoidance System? Yes No
 Engagement/Disengagement Letters Used? Yes No Any suits for fees in the past two years? Yes No

(Over)

Areas of practice

Indicate the percentage of gross income for the past fiscal year derived from the following areas of practice:

Administrative Law	%	IP- Domestic Patent Prosecution	%
Admiralty/Maritime	%	IP- Foreign Patent Prosecution	%
Antitrust/Trade Regulation	%	IP- Patentability Searches	%
Banking/Savings and Loan	%	IP- Patent Infringement Searches	%
Bankruptcy	%	IP- Intellectual Property Litigation	%
Civil Rights/Discrimination	%	IP- TM/Copyright Prosecution and Licensing - Domestic	%
Collection/Repossession	%	IP- TM/Copyright Prosecution and Licensing - Foreign	%
Commercial Law/Business Trans.	%	Litigation – Commercial	%
Communications (FCC)	%	Litigation – Construction	%
Corporate – General	%	Litigation – Mediation/Arbitration	%
Corporate – Formation	%	PI Litigation – BI/PD with fees per case less than \$50,000	%
Corporate – Mergers/Acquisitions	%	PI Litigation – BI/PD with fees per case more than \$50,000	%
Criminal	%	Plaintiff – Class Actions/Mass Torts	%
Defense – Class Actions	%	Plaintiff – Legal Malpractice	%
Defense – Insurance	%	Plaintiff – Medical Malpractice	%
Defense – Legal Malpractice	%	Plaintiff – Workers Comp.	%
Defense – Medical Malpractice	%	Public Utilities	%
Defense – Workers Compensation	%	Real Estate - Residential	%
Employment	%	Real Estate – Commercial	%
Entertainment	%	Securities – Federal	%
Environmental/Oil & Gas	%	Securities – State	%
ERISA/Pension/Social Security	%	Securities – Private Placements	%
Estate Planning/Probate/Trust	%	Securities – Bonds	%
Family Law	%	Tax – Preparation	%
Government – Federal and State	%	Tax – Opinions	%
Government – Municipal (not Bonds)	%	Tax – General Corporate	%
Immigration	%	Other (list):	%
Insurance/Coverage Opinions	%	_____	%

TOTAL 100%

Claim History

Has any professional liability claim or incident been made against the Firm, or any predecessor in business, or any of the past or present lawyers in the firm, during the past 5 years? Yes No
 If " Yes" please attach details (please provide insurer, dates, allegations, payments and/or reserves)

Disciplinary Action

Has any member of the applicant firm been refused admission to practice, disbarred, suspended, reprimanded, sanctioned, or held in contempt by the court administrative body or regulatory body? Yes No
 If " Yes" please attach details.

Additional Information

Comments/Additional Information

COMPLETION OF THIS FORM DOES NOT BIND COVERAGE

This is not an Insurance Binder. The information that you have provided to us will be used to provide a premium indication only. **This final premium is subject to underwriting acceptance and completion of the application and appropriate supplements.**